

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

The Financial Oversight and Management Board for  
Puerto Rico,

as representative of

The Commonwealth of Puerto Rico, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS  
(Jointly Administered)

**INFORMATIVE MOTION AND NOTICE OF REQUEST TO BE  
HEARD AT THE MARCH 15-16, 2023 OMNIBUS HEARING**

The Ad Hoc Group of PREPA Bondholders (“**Ad Hoc Group**”) submits this informative motion in response to the Court’s *Order Regarding Procedures for March 15-16, 2023, Omnibus Hearing* (the “**Order**”) setting forth guidelines for parties wishing to be heard at the March 15-16, 2023 omnibus hearing (the “**Hearing**”).

1. Amy Caton and Alice J. Byowitz of Kramer Levin Naftalis & Frankel LLP will appear via Zoom on behalf of the Ad Hoc Group at the Hearing.

2. Ms. Caton and Ms. Byowitz do not intend to speak on behalf of the Ad Hoc Group but reserve the right to be heard on any matter raised by any party at the Hearing related to the

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“**COFINA**”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“**HTA**”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“**ERS**”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“**PREPA**”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“**PBA**”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Title III cases, or any adversary proceeding pending in the Title III Cases, or the interests of the Ad Hoc Group.

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

**RESPECTFULLY SUBMITTED,**

In San Juan, Puerto Rico, today March 8, 2023.

**TORO COLÓN MULLET P.S.C.**

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/s/ **Amy Caton**

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**EXHIBIT A**

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**PARTY APPEARANCE SHEET**

Name of Party	Ad Hoc Group of PREPA Bondholders
Party Name Abbreviation (For use with Zoom)	PREPA Ad Hoc Group
Attorney(s) Representing Party (provide the listed information for each attorney who may appear for the Party): <ul style="list-style-type: none"><li>• Name,</li><li>• Email,</li><li>• Law Firm,</li><li>• Phone Number</li><li>• Docket Entry No. for the Attorney's Notice of Appearance</li><li>• Zoom Screen Name (See March Omnibus Hearing Procedures Order, ¶ 6(a))</li></ul>	<b>Amy Caton</b> <a href="mailto:acaton@kramerlevin.com">acaton@kramerlevin.com</a> Kramer Levin Naftalis & Frankel LLP (212) 715-9201 NOA: Dkt. No. 73 Zoom Screen Name: PREPA Ad Hoc Group / Caton, Amy / Kramer Levin Naftalis & Frankel LLP  <b>Alice J. Byowitz</b> <a href="mailto:abyowitz@kramerlevin.com">abyowitz@kramerlevin.com</a> Kramer Levin Naftalis & Frankel LLP (212) 715-9201 NOA: Dkt. No. 73 Zoom Screen Name: PREPA Ad Hoc Group / Byowitz, Alice / Kramer Levin Naftalis & Frankel LLP
If a Party files a supplemental Party Appearance Sheet, the Party must include the Docket Entry No. of the original appearance sheet in the new filing which must be clearly marked as a "Supplemental" Party Appearance Sheet.	N/A
Note: Pursuant to the March Omnibus Hearing Procedures Order ¶ 1, the Financial Oversight and Management Board for Puerto Rico and the Puerto Rico Fiscal Agency and Financial Advisory Authority shall each be limited to 4 attorneys appearing in the Zoom session at any given time, and each other party-in-interest shall be limited to 2 attorneys at any given time.	

**EXHIBIT B**

**EXHIBIT B**  
PARTY EXHIBIT COVER SHEET

Name of Party		Ad Hoc Group of PREPA Bondholders
Does the Party intend to offer evidence?		No
Docket Entry No. for Party Exhibit List		N/A
Exhibit Identifier	Docket Entry No. of Exhibit	Is there a pending request to seal this Exhibit?
Pursuant to Bankruptcy Local Rule 9037-1(a), parties and counsel are solely responsible for redacting the personal identifiers enumerated in Fed. R. Bank. P. 9037(a).		